

California General Obligation Bonds

Rice Financial Products Company is pleased to be a co-managing underwriter for the State of California on its upcoming issuance of \$2,500,000,000* General Obligation Bonds. Below are details regarding this bond issue and how you can take part, while investing in the State's future.

Bond Issue Overview

State of California \$800,000,000* Various Purpose General Obligation Bonds \$1,700,000,000* Various Purpose General Obligation Refunding Bonds Rated Aa2/AA-/AA,* Uninsured

When Can I Purchase These Bonds?

Retail Order Period: Monday, August 26, 2024

Institutional Order Period: Tuesday, August 27, 2024

How Do I Purchase These Bonds?

Please contact Tim Barbera, Managing Director and Head of Underwriting, Sales and Trading, at 888-740-RICE or 212-908-9260 on or before Friday, August 23, 2024.

Where Can I Get More Information?

If you desire a Preliminary Official Statement for this issue, please contact Tim Barbera at 888-740-RICE or 212-908-9260. For more information, please refer to the Frequently Asked Questions section at www.BuyCaliforniaBonds.com.

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*Preliminary

